



RISK MANAGEMENT ASSESSMENT

2026 - 2027 Chapter Discount & Surcharge Overview

Each chapter is eligible for discounts and surcharges based on performance and behavior. The base rate for 2026 - 2027 is **\$325 per member**, with any surcharges or discounts applied against that base rate.

FALL BILLING

Based on active & associate members on roster **June 30, 2026**, less 5% attrition. 50% of the per-man rate.

SPRING BILLING

Based on active members (incl. fall initiates) on roster as of **February 15, 2027**. 50% of the per-man rate.

Discounts & Surcharges

- 1** Was your chapter placed on Level 2 Corrective Action or higher at any point since July 31, 2024?

None No surcharge

Yes **+\$15 per member**

- 2** Did your chapter experience an incident resulting in a claim or lawsuit after 7/1/2023 exceeding \$1,000?

No No surcharge

Yes **+\$15 per member**

- 3** Did your chapter achieve 90%+ participation in the 2026 Membership Experience Survey?

Yes **-\$5 discount**

No No surcharge

A \$10 surcharge is intended for '27-'28 for chapters below 35% MES participation

- 4** Does your chapter have a house, lodge, or floor in University housing?

No No surcharge

Yes **+\$20 per member**

4A

Is your chapter house, lodge, or residence hall floor designated as **alcohol-free**? If yes, email dmillard@deltachi.org to request the required waiver form - completed by all chapter members by **Sept. 5** (semester schools) or **Sept. 19** (quarter schools), requested at least 10 days prior.

Not alcohol-free: no surcharge/discount.

Alcohol-free: **-\$15 per man discount.**